



Security in Sensor and Ad-Hoc Networks

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Outline

- **Sensor Networks**
 - Security Requirements
 - Ex. Computational Constraints, Lightweight Cryptographic Primitives
- **Key Distribution Schemes**
 - Impractical Approaches
 - Basic Scheme for Key Pre-distribution and its Extensions
 - Random Pair-wise Key Pre-distribution
 - Multiple Key Spaces
- **Key (and Node) Revocation**
 - Centralized
 - Distributed
- **Trust Establishment in Mobile Ad-Hoc Networks (MANETs)**
 - Trust Establishment Scenarios
- **Research Areas**



Sensor Networks

- Similar to “traditional” embedded wireless networks
 - arrays of sensors
 - battery powered, limited computational and communication capabilities
 - intermittent wireless communication
 - base stations: data collection nodes, control nodes (possibly mobile)
- Important differences
 - scale
 - 10,000 as opposed to 100
 - ad-hoc deployment
 - by scattering sensor nodes on a large area (e.g., via aerial vehicles)
 - incremental addition and deletion of nodes after deployment
 - potentially hostile environments
 - sensor nodes monitoring, capture, replication, insertion, and input manipulation



Security Requirements

- secure node-to-node communication
 - both for already-deployed and for incrementally added nodes
 - no *a priori* knowledge of node neighbors
 - scalable security mechanisms and protocols
- resistance to DoS (e.g., battery depletion) attacks
 - minimal computational, storage, and communication resources
 - lightweight cryptographic primitives
- selective revocation of (captured) keys and nodes
- resilience to node capture
 - minimal number of *non-captured* nodes affected
- resilience to insertion of illegitimate nodes in network



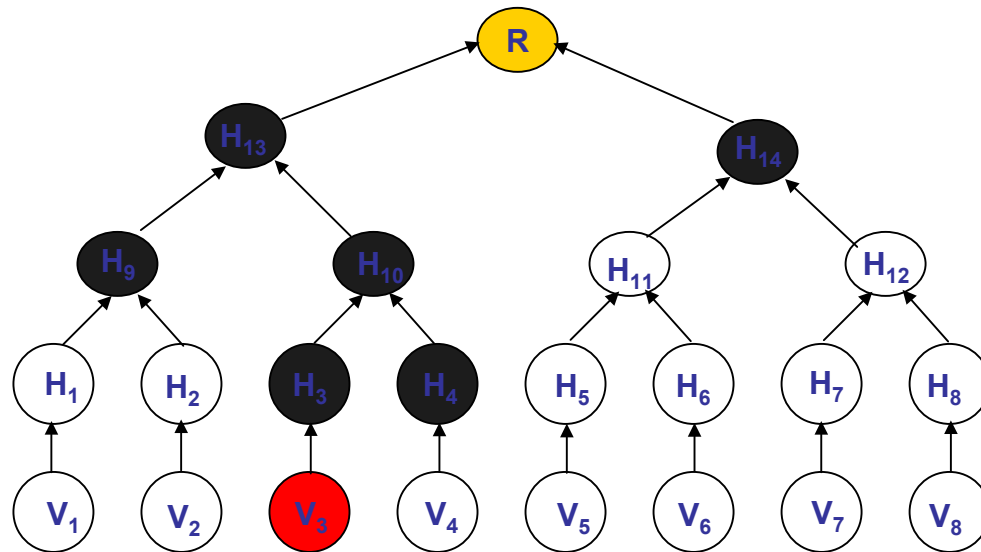
Examples of Computational Constraints

- Wide range but *limited* processing capabilities: > 10 x
 - Atmel Atmega 128L -> ... MC68328 "DragonBall" ... -> MIPS R4000
(8 bit, 4 Mhz, 4KB SRAM) (32 bit, 16 MHz) (64 bit, 80 MHz)
- Traditional asymmetric cryptosystems are impractical (*in "this range"*)
 - Encryption/Signatures - MC68328 "DragonBall" [CKM2000]
 - 1024-bit RSA encryption/signature vs. 1024 bit AES encryption
(42/840 mJ vs. 0.104mJ)
 - Communication: ~ 0.5 of Computing Energy - Sensoria WINS NG RF
 - 1024-bit block over 900m at 10Kbps and 10 mW - 21.5 mJ
 - lower energy consumption for transmission on smaller distances
 - ECC encryption/signature: much better, but not good enough
 - same order as RSA encryption (at high end)
 - Vulnerability to DoS attacks



Examples of Lightweight Cryptographic Primitives

- **Hash Functions (one-way, collision-resistant)**
 - 5 - 7x faster than symmetric (block) encryption
 - 3 - 5 orders of magnitude faster than public-key signatures
- **Hash trees (lightweight, if no. of leaves is small)**

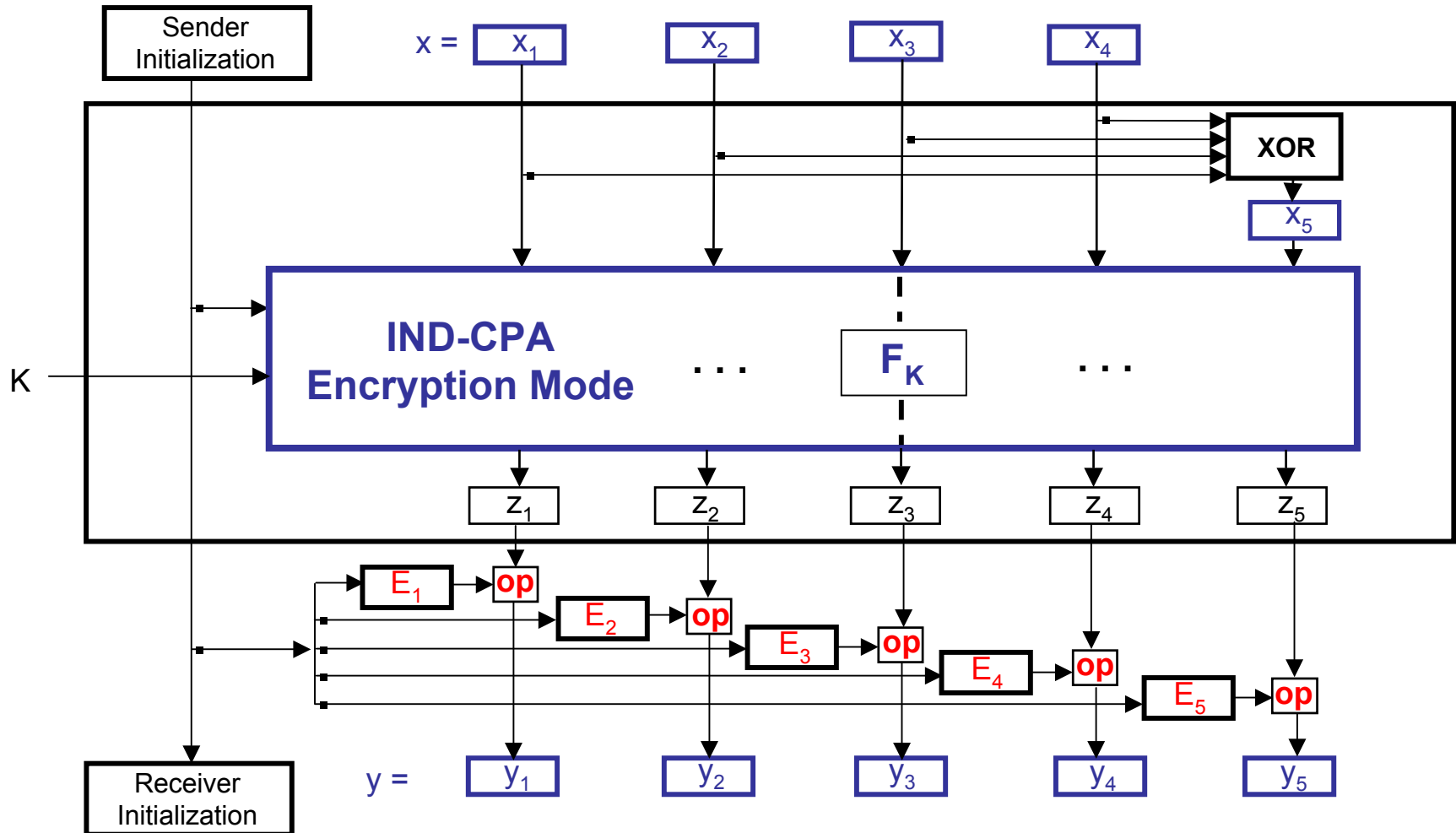


- **Random Polynomials of degree t (lightweight, if t is small)**
 $q(x) = a_0 + a_1x + a_2x^2 + \dots + a_{t-1}x^{t-1}$, a_i = secret, random values in $[0, \ell-1]$
 $\text{hash}(q(x)) = \text{hash}(a_0 | a_1 | a_2 | \dots | a_{t-1})$



Examples of Lightweight Cryptographic Primitives

- Authenticated Encryption (AE) in 1 pass - 1 crypto primitive





Lightweight E_i , op ? Under What Conditions?

1. IND-CPA encryption mode: processes block x_i and inputs result to block cipher (SPRP) F_K
2. “ op ” has an inverse
3. Elements E_i are **unpredictable**, $1 \leq i \leq n_m+1$, and $E_i^{p_i} op^{-1} E_j^{q_j}$ are **unpredictable**, where $(p, i) \neq (q, j)$ and messages p, q are encrypted with **same key K**
4. Additional mechanisms for length control, padding

Examples

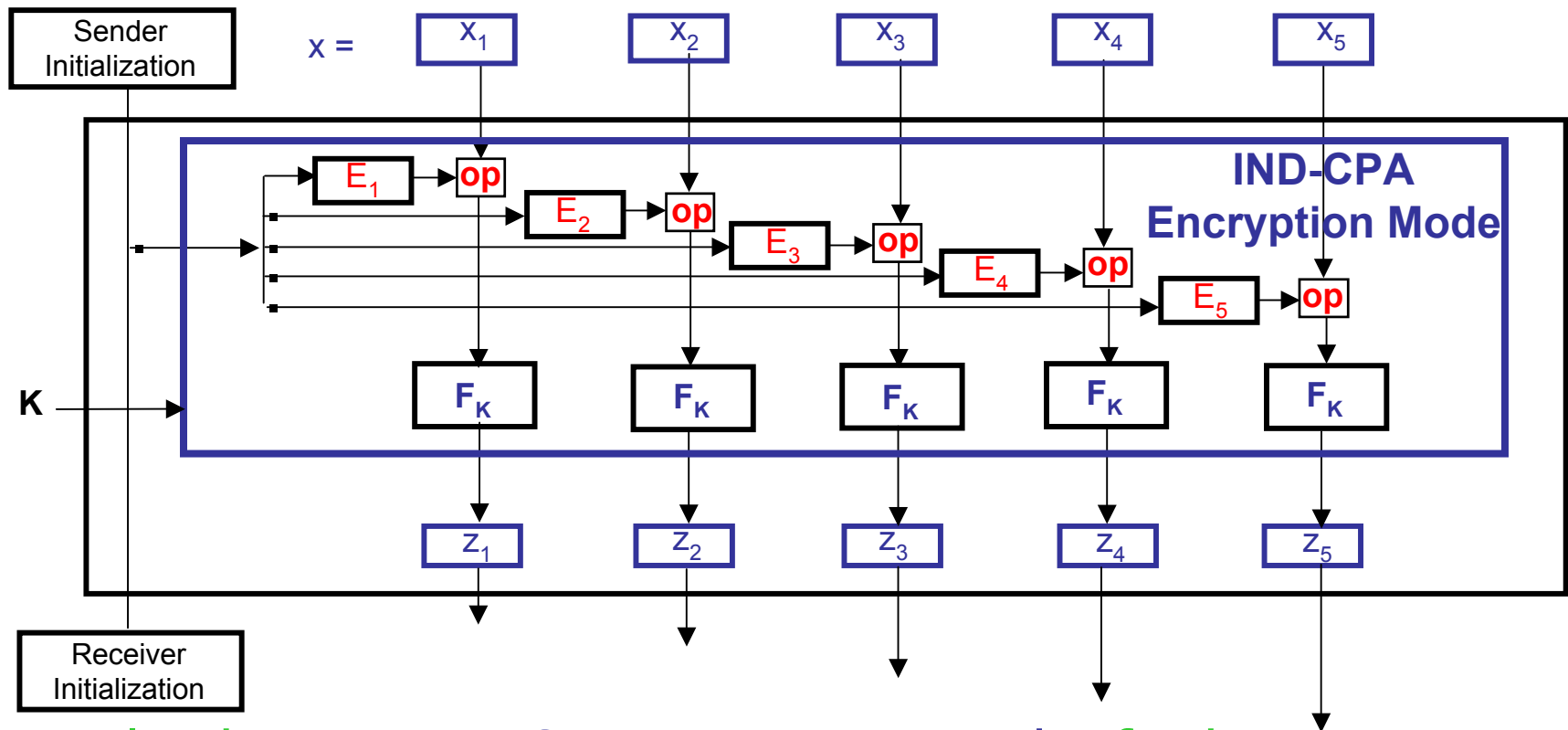
$op = \text{mod } +/-$; $E_i = r_0 \times i$; $(E_0 = r_0 ; E_i = E_{i-1} + r_0)$ [GD00]
 $op = \text{xor}$; $E_i = r_0 \times i + r_1 \text{ mod } p$ (pairwise indep.) [Jutla00]
... and others [Rogaway01]

Optimal AE: $n+1$ cipher ops; latency in $||$ mode: 1 cipher op.



Parallel AE in 1 pass - 1 crypto primitive

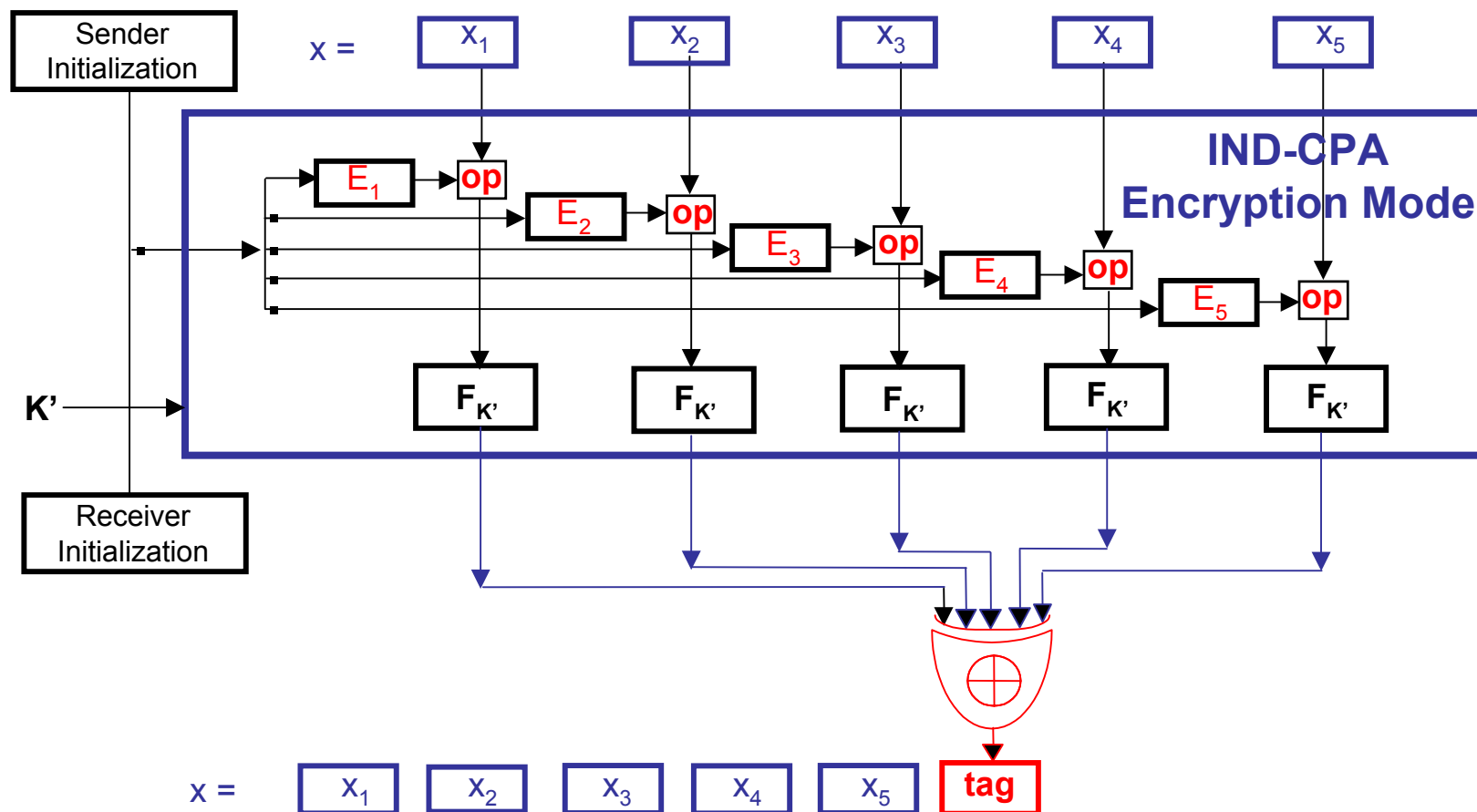
Same hardware for input (viz., IAPM [Jutla00], XECB-XOR [GD00])



... can lead to an IND-CPA encryption mode, further minimize hardware footprint, and also provide ...

Parallel MAC

... a (parallel) MAC w/ an extra XOR gate (viz., [G98, GD00])





Design of AE in 1 pass -1 crypto primitive: **a *very* Dangerous Exercise ...**

1. Clark Weissman: use *CBC* with *MDC* = *Cyclic Redundancy Code (CRC)*

- proposed at 1977 DES Conference at NBS
- stronger scheme broken by S. Stubblebine and V. Gligor (IEEE Security and Privacy 1992)

2. Carl Campbell: use *Infinite Garble Extension (IGE)* mode with *MDC* = *constant appended to message*

- proposed at 1977 DES Conference at NBS
- IGE was reinvented *at least* three times since 1977
- broken by V. Gligor and P. Donescu 1999

3. V. Gligor and B. Lindsay: use *CBC* with *MDC* = *any redundancy code*

- Object Migration and Authentication, IEEE TSE Nov, 1979
(and IBM Research Report 1978)
- instances of it were known to be broken by 1981 (see below)

4. US Dept. of Commerce, NBS Proposed Standard (1981): use *CBC* with *MDC* = *XOR*

- withdrawn in 1981; see example of integrity breaks above



Design of AE in 1 pass -1 crypto primitive: a *very* Dangerous Exercise ...

5. MIT Kerberos v.4: use *PCBC* with *MDC = constant appended to last block*

- proposed at 1987 - 1989

- broken by J. Kohl at CRYPTO '89

6. MIT Kerberos v.5 - confounder (i.e., unpredictable block) prepended to message data

- CRC-32 is computed over the counfounded data and inserted into message
before encryption

- proposed in 1991 Kerberos v.5 specs. (used within US DoD ?)

- broken by S. Stubblebine and V. Gligor (IEEE Security and Privacy 1992)

7. V. Gligor and P. Donescu: use *iaPCBC* with *MDC = unpredictable constant appended as the last block of message (not the XOR version)*

- proposed at the 1999 Security Protocols Workshop, Cambridge, UK.

- actually the proposal had $MDC = XOR$

- broken by the “twofish gang” (D. Whiting, D. Wagner, N. Ferguson, J.Kelsey); and by C. Jutla

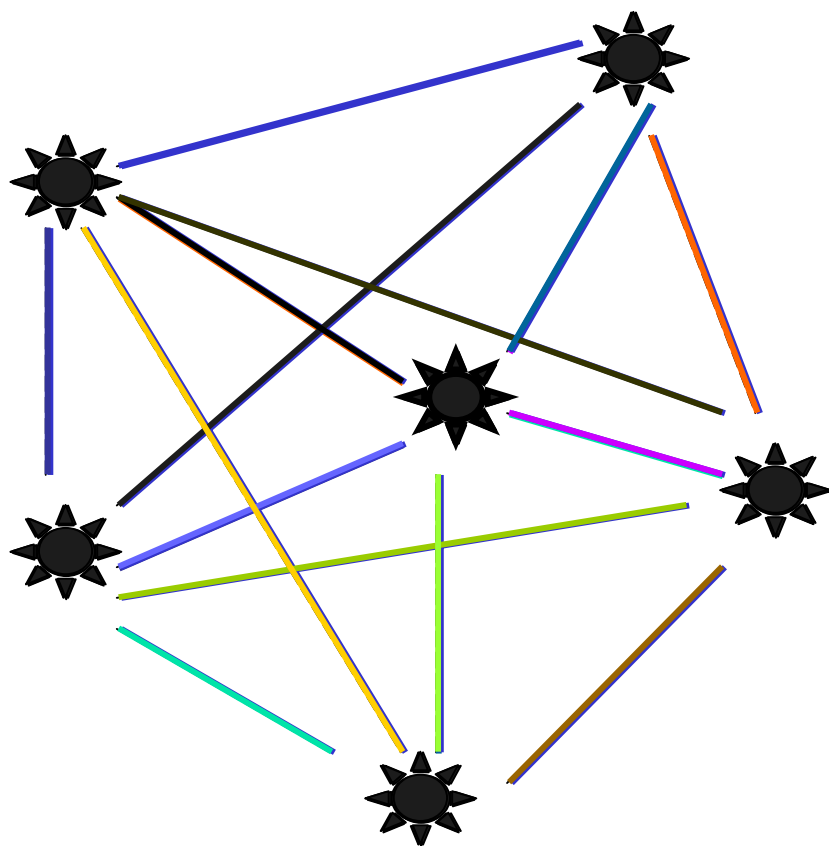
8. US DoD, NSA: Use *Dual Counter Mode* with *MDC = XOR*

- proposed August 1, 2001 and withdrawn August 9, 2001

- broken by P. Donescu, V.D. Gligor, D. Wagner, and independently by P. Rogaway



Key-Distribution Schemes



- Impractical schemes
 - Key Distribution Center (KDC)
 - Unique mission key
 - Pair-wise key sharing
 - Public-Key schemes
- New key distribution schemes
 - Basic Scheme and Extensions
 - Random Pair-wise Scheme
 - Multiple Key Spaces



Impractical Key-Distribution Schemes

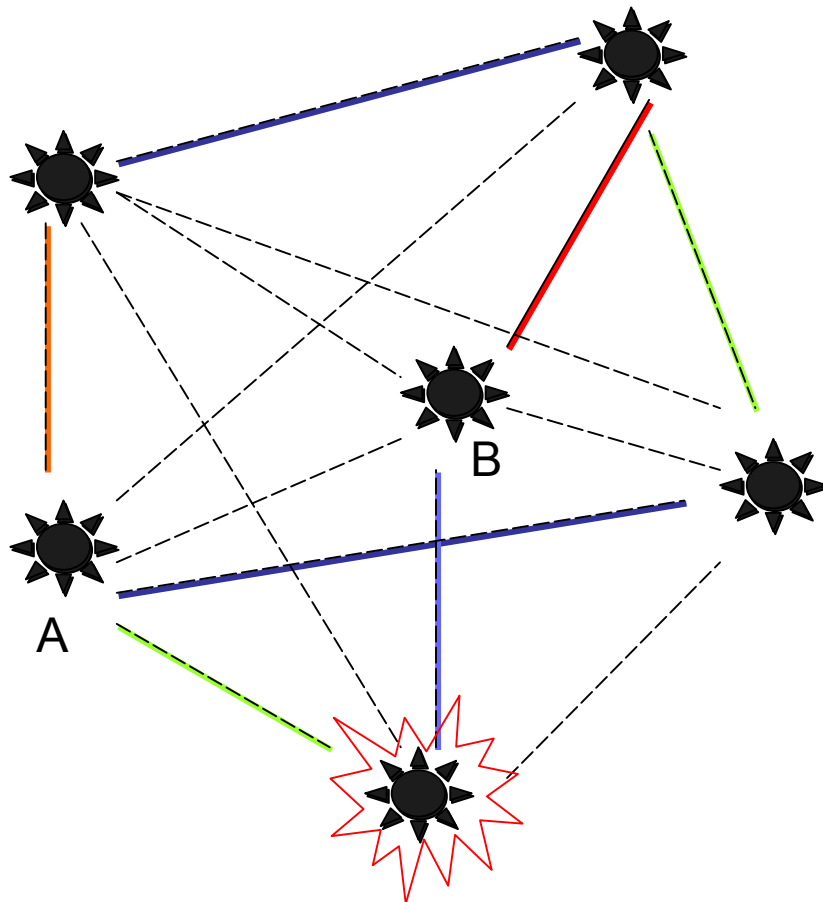
- Key exchange/distribution based on a trusted KDC is *impractical* :
 - not scalable - large communication (multi-hop) overhead
 - contention at nodes closest to KDC
 - multiple KDC and/or communication paths to KDCs may be necessary
 - KDC becomes attractive attack target
- Key *pre-distribution* is only practical solution (to date)... However,
 - single mission key*: same key for all communication links
 - capture of *any* sensor node may compromise the entire SN
 - erasure of mission key after *link*-keys setup => no incremental node addition
 - pair-wise*: storage of $n-1$ keys in each sensor node
 - not scalable: memory cost unrealistic at current state of technology
 - incremental addition and re-keying complex and expensive
 - full-connectivity is *not* usable/required for SN
 - public-key schemes*: used sparingly (i.e., only for symmetric key distribution)
 - vulnerability to DoS Attacks
 - extra hardware; not resilient to node-insertion attacks



Key (Pre)distribution - Basic Scheme [EG02]

■ Probabilistic Key (Pre)Distribution

- key pre-distribution
 - generation of a *large pool* of P keys
 - random drawing of k keys out of P w/o replacement
 - loading of the *key ring* into each sensor
- shared-key discovery
 - upon initialization every node discovers its neighbors with which it shares keys
- path-key establishment (- - -)
 - assigns a *path-key* to neighbors w/o shared key
 - multiple disjoint paths exist between two nodes
 - example (A,B)



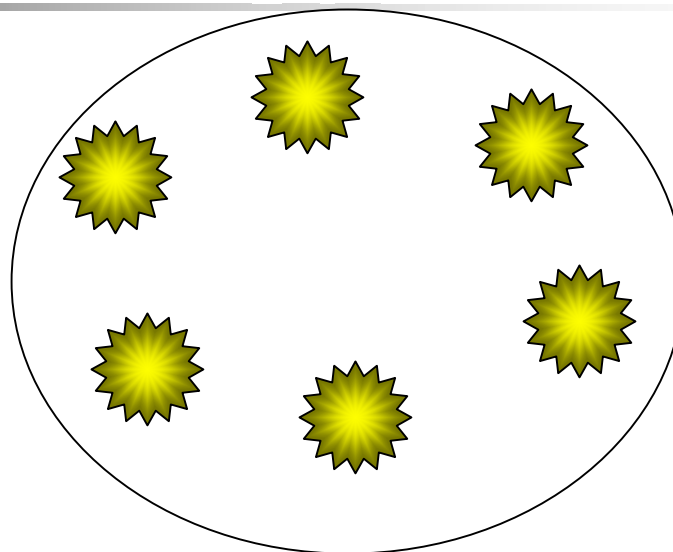
■ Consequences

- **node-to-node authentication ?**
- **key revocation ? scope ?**
- **node-capture detection ?**
- **resilience to node capture ? insertion ?**
- **network extension**

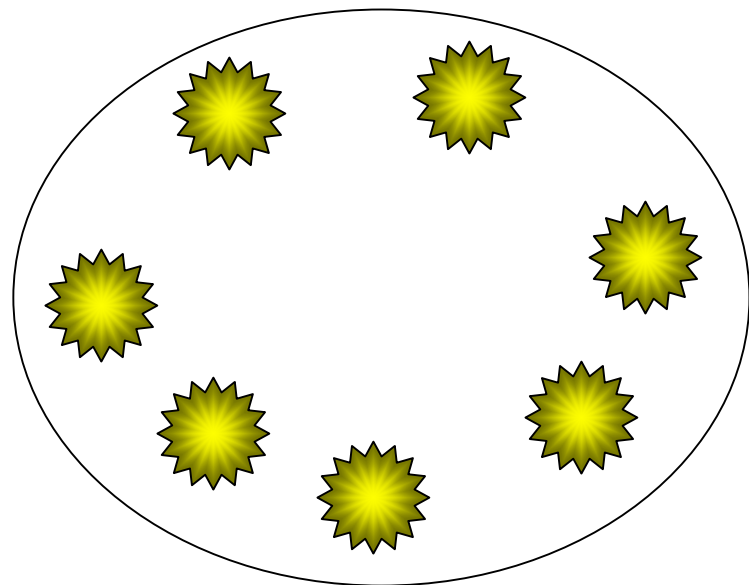


Basic Scheme

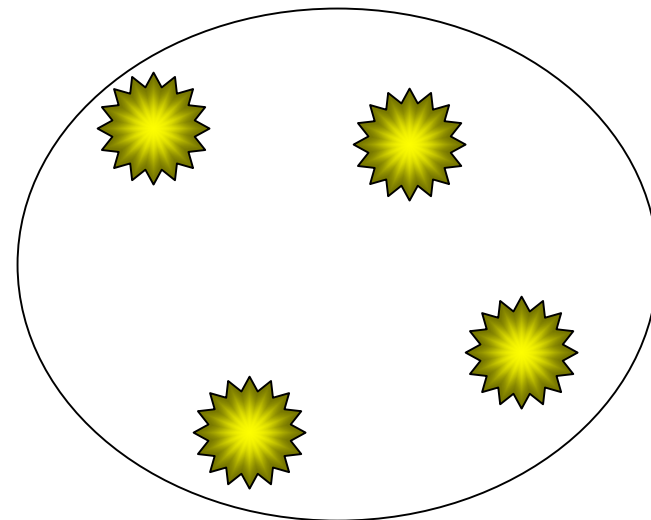
NEIGHBORHOOD 2



NEIGHBORHOOD 1

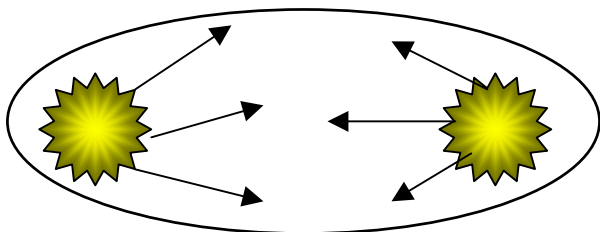


NEIGHBORHOOD 3





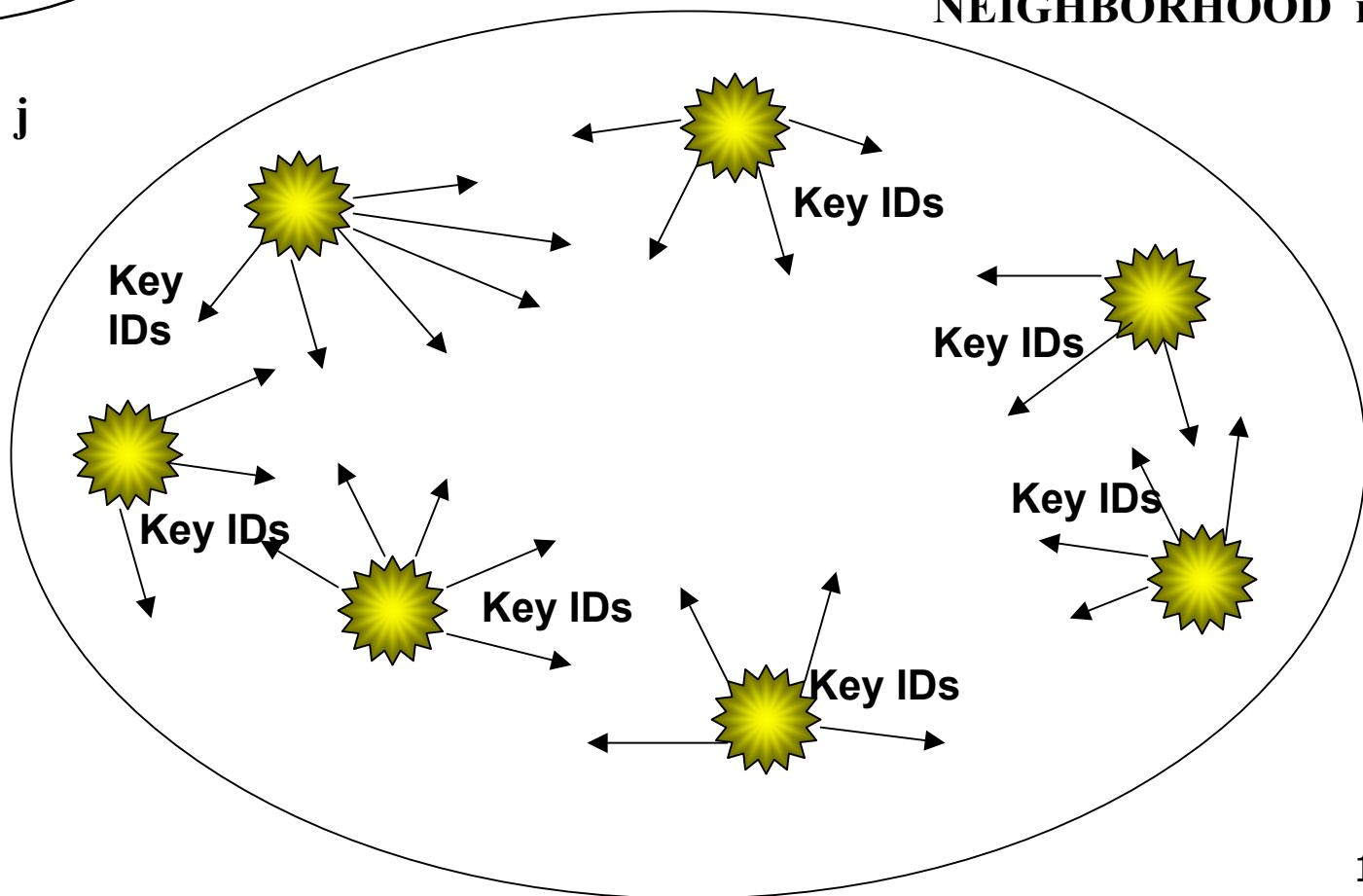
Basic Scheme: Shared-Key Discovery



Each node sends out Key IDs (or $\langle a, E(K_i, a) \rangle$ list) and each node discovers its neighbors

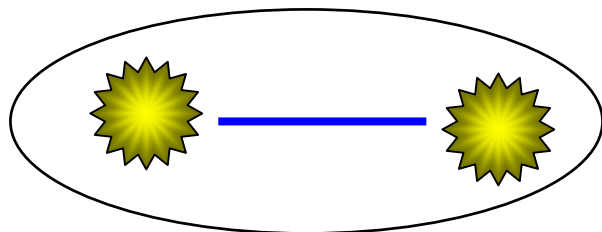
NEIGHBORHOOD j

NEIGHBORHOOD i

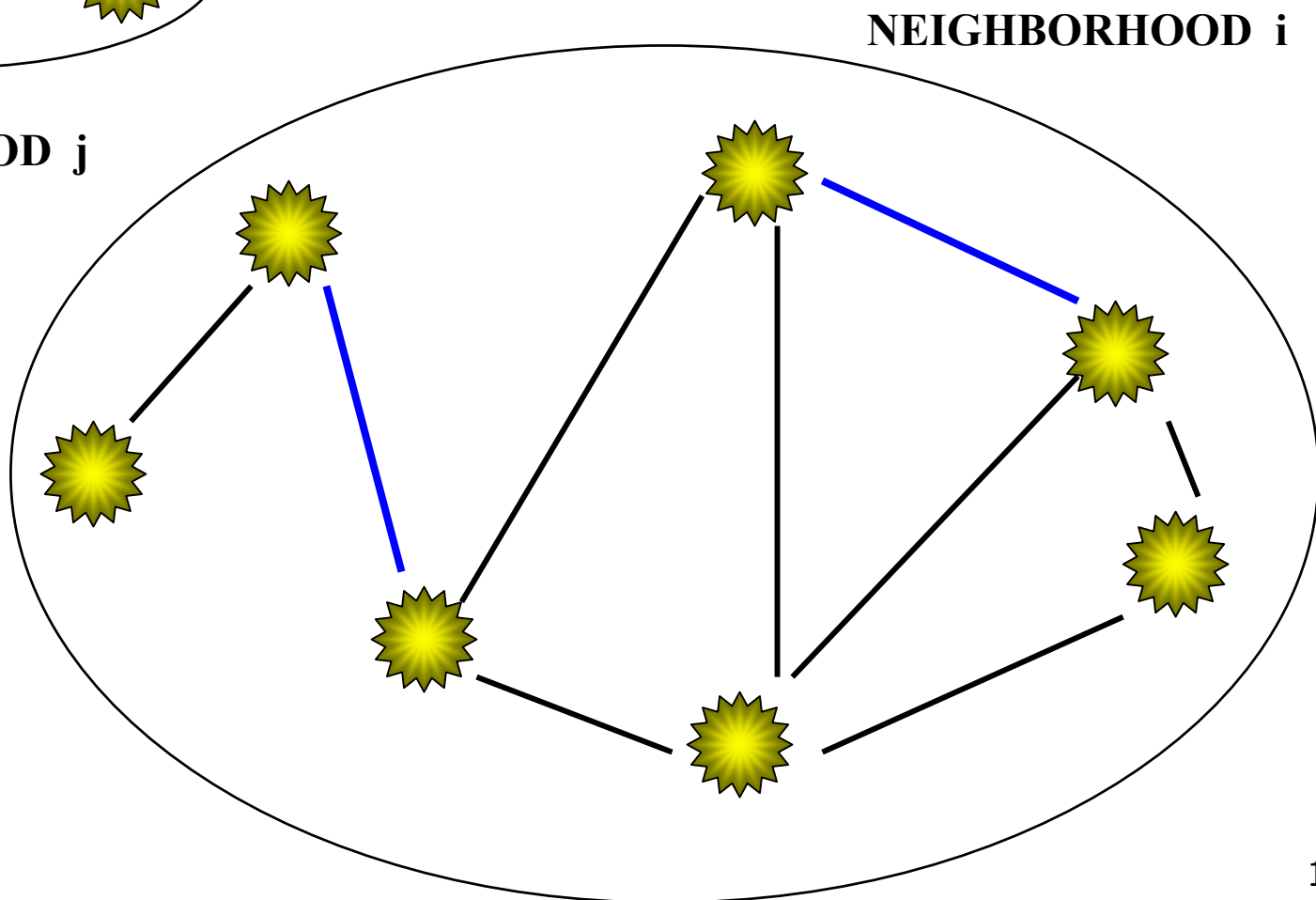




Shared-Key Discovery (ctnd.)



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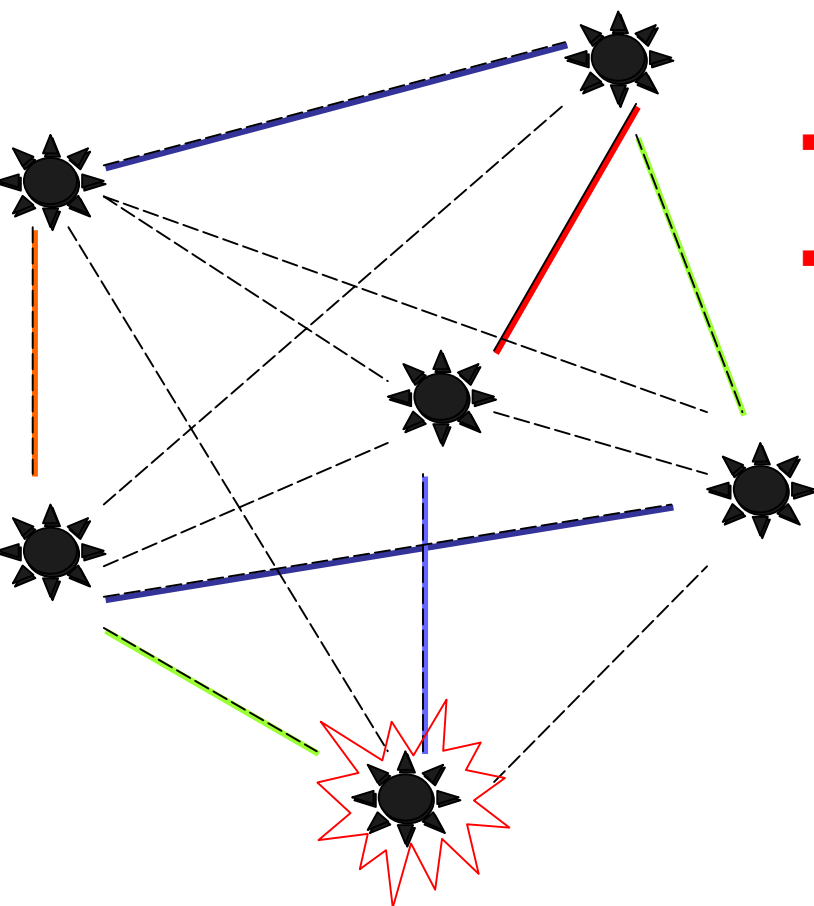


Basic Scheme - Analysis

Probabilistic key sharing

Questions

- **Q1**: Given n nodes, find what k , P should be such that the SN is connected ?
- **Q2**: Given **wireless connectivity constraints** (no. of nodes $n' \ll n$ in a neighborhood, direct link connectivity), find k , P ?





Analysis

- **Q1:** Given n , find k , P such that the SN is connected ?

- *Suppose the SN is a Random Graph $G(n, p)$*

n = no. of nodes, p = probability of a link $i \sim j$

- Erdős – Rényi (1960)

- if $p = \frac{\ln n}{n} + \frac{c}{n}$
- with c any real constant, then

$$\lim_{n \rightarrow \infty} \Pr[G(n, p) \text{ connected}] = e^{-e^{-c}}$$

- **Example:**

- Given $n = 10,000$ and *desired* $\Pr[G(n, p) \text{ connected}] = .99999$,
find $c = 11.5$, $p = 2 * 10^{-3}$ and $d = 2 * 10^{-3} * 9999 \approx 20$



Analysis (*cont.*)

■ Probabilistic key sharing with constraints

- **Q2:** Given **wireless connectivity constraints**, find **k** , **P**
 - communication range *limits neighborhood* to **$n' \ll n$**
 - choose **$d' \geq d$** direct (*one-hop*) links in the neighborhood
- **$p' = \Pr[\text{link } i \sim j] = \Pr[\text{at least one key shared between nodes } i \text{ and } j]$**

$$p' = \frac{d'}{n'} \gg p$$

■ Example ctnd.

- **$d' = d = 20$**
- Let **$n' = 40$** , **$p' = 20/(40-1)$** . **$P = 100,000 \Rightarrow k = 250$** .
- Let **$n' = 60$** , **$p' = 20/(60-1)$** . **$P = 100,000 \Rightarrow k = 200$** .

■ Tradeoff

$d' > d$ (lower energy consumption) vs. **k** (more memory) | **n'** , **P**



Example - Summary

■ Parameters

- $n = 10,000$
- neighborhood connectivity constraints $n' = 40$ nodes, $d' = 20$
- $\text{Pr}[\text{Graph is connected}]$ chosen to be 0.99999

■ Analysis

- $c = 11.5 \Rightarrow p = (\ln(10,000) + 11.5) / 10,000 = 2 \cdot 10^{-3}$, $d = p \cdot (n-1) = 20$
- constraints: $d' = d$, $n' = 40 \Rightarrow p' = d / (n'-1) = 0.5$
- if pool size $P = 100,000$ keys
 - each node needs to have a key ring of size $k = 250$ keys
 - **64-bit keys** \Rightarrow **2KB** memory (**80 KB** for *pair-wise* scheme)



A Consequence of Basic Scheme

- **Source Authentication** \Rightarrow *all* nodes are trusted
 - $K_{i,j} = \text{hash}(k_{ij} || ID_i || ID_j)$, where $ID_i > ID_j$, is "unique"
- **Node-Capture Detection**
 - redundant sensor coverage; data cross-correlation ?
 - grand challenge problem
- **Centralized Revocation** ($\neq \Rightarrow$ node-to-node authentication)
 - A controller node broadcasts signed list of k key *identifiers* to be revoked
 - disables all connectivity of the compromised node
 - affects other nodes on a small part of their key ring

All-trusted-node assumption for Source Authentication \Rightarrow
Node-Capture Detection + Revocation

- **Resilience** (w/o node shielding)
 - Capture of a key ring affects links $k * \text{no. links} / P$ links



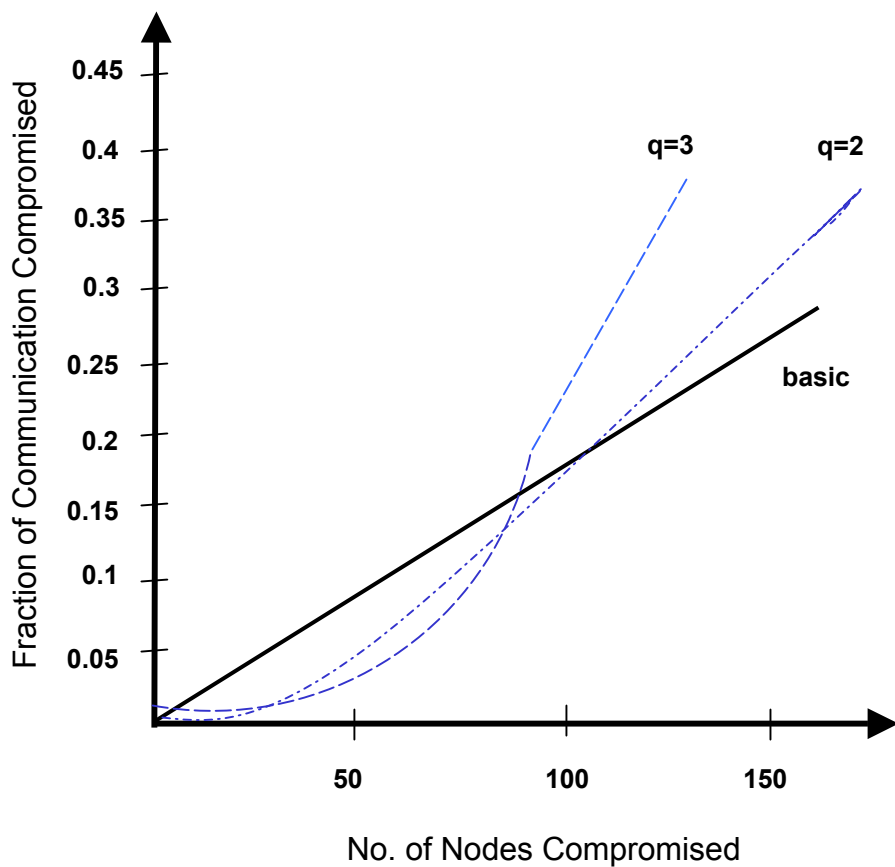
Extensions of Basic Scheme

- *q-composite key* extension of Basic Scheme [CPS03]
- MOTIVATION
 - Improve Resilience to Node Capture
 - fraction of compromised communication; network size
 - *multipath key reinforcement*
 - Node-to-Node (not Source) Authentication
 - nodes need *not* trust each other
- IDEA
 - decrease pool size P s.t. $\geq q$ keys are shared between any two nodes
 - $K_{i,j} = \text{hash}(k^1_{ij} || k^2_{ij} || \dots || k^q_{ij})$ is "unique"
 - *j disjoint node paths between A and B; $v_1 \dots v_j$ path keys*
 - $K_{A,B} = v_1 \text{ xor } \dots \text{ xor } v_j$
 - less vulnerable to node capture than Basic Scheme up to *threshold*, more after

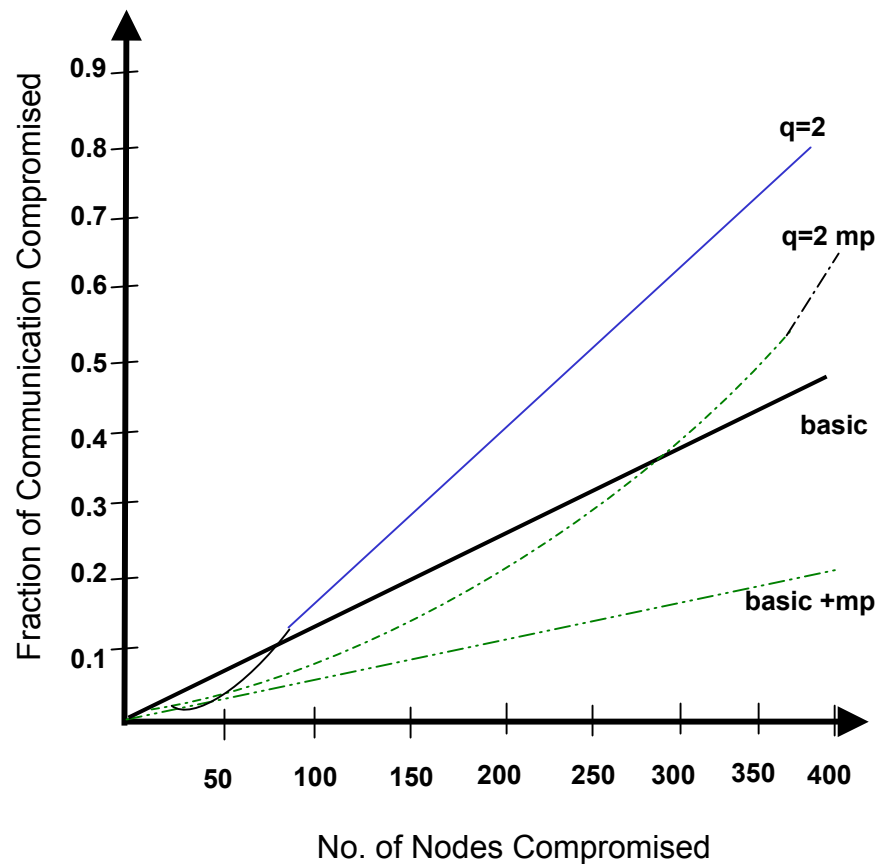


Extensions of Basic Scheme (ctnd.)

q-composite key



+ multipath key



$k = 200, p = 0.33$



Random Pairwise Key Pre-distribution [CPS03]

■ MOTIVATION

- Node-to-node authentication
- Resilience to capture and resilience to replication (*without* node shielding)
- Distributed Revocation
- Resistance to node replication
- Comparable network size ?

■ IDEA

- For every *possible node* (ID), pick **k** random neighbors (IDs)
- Generate **k** pair-wise shared keys
- Scatter nodes and discover neighbors; *multi-hop extension*
- Distributed revocation via *threshold voting* scheme.
 - *vote authentication* (e.g., session, source, replication detection, count integrity)
 - *policy* (e.g., session start/end times, revocation quotas)
- Replication detection: limit **d** for every node, *integrity of neighbor counts*



Multiple Key Spaces - Motivation

- Single Key-Space Schemes for *Group Keying* [Blundo *et al.* '91]
 - random bivariate t -degree polynomial over finite field F_q , q = prime, $|q| \approx$ key length,
$$f(x,y) = \sum_{i,j=0}^t a_{ij}x^i y^j, \text{ with property } f(x,y) = f(y,x).$$
 - for each sensor i , pre-distribute polynomial share $f(i,y)$ in $(t+1)\log q$ space;
 - sensors i and j compute shared key $k_{ij} = f(i,j)$;
 - sensor i evaluates $f(i,y)$ at point j , and sensor j evaluates $f(j,y)$ at point i ;
 - unconditionally secure but *resiliency limited to a threshold of t captured nodes*
 - limited scalability for SN
 - storage cost per node is exponential in group size
 - computation intensive for $|q| = 64$ bits in 8-bit processors (e.g., ATMEL Atmega 128) even for relatively *small* t
 - 27 - 64 multiplication operations per two 64-bit integers
 - 16 multiplication operations for 64 bit x 16 bit integers
 - Other similar ideas for *Group Keying* exist [Blom '84]
 - Multiple Key Spaces: improve scalability and resiliency by combining Probabilistic Approach of Basic Scheme with Group Keying Schemes



Multiple Key Spaces - Example [LN03]

1. Set-up

- a) Generate Pool \mathbf{F} of Random, bivariate, t -degree polynomials (with given property) over finite field F_q , where q is a prime. Each polynomial has a unique ID.
- b) For each sensor node i , pick a subset of polynomials $F_i \subseteq \mathbf{F}$ at random and install the polynomial shares in node i .

2. Shared-key discovery

broadcast list of polynomial IDs to neighbors; or broadcast $\langle a, E_{K_v} \rangle$, $v = 1, \dots, |F_i|$ and K_v is a potential key neighbor nodes may have

3. Path-key discovery

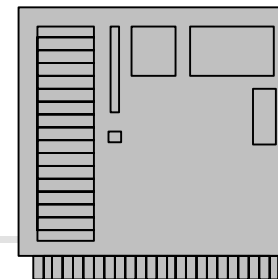
- a) source node broadcasts two lists of polynomial IDs
 - lists of polynomial IDs of the source and destination nodes
- b) if intermediate recipient finds ID matches with source and destination nodes, it
 - broadcasts two encrypted copies of newly generated path-key each encrypted with shared key of intermediary and source/dest.
- c) repeat the process among intermediaries until a path is found within a certain range.

Generalization: $t=0 \Rightarrow$ *Basic Scheme*; $|\mathbf{F}|=1 \Rightarrow$ Single Key-Space for *Group Keying* [Blundo'91]

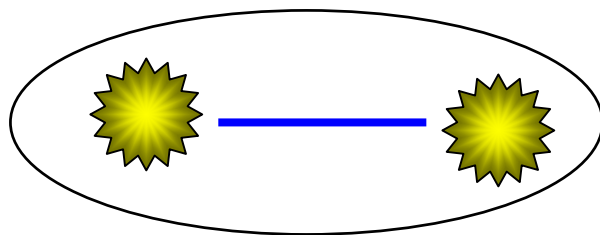
Other multiple-key-space schemes have been proposed [DDHV03] based on [Blom'84]



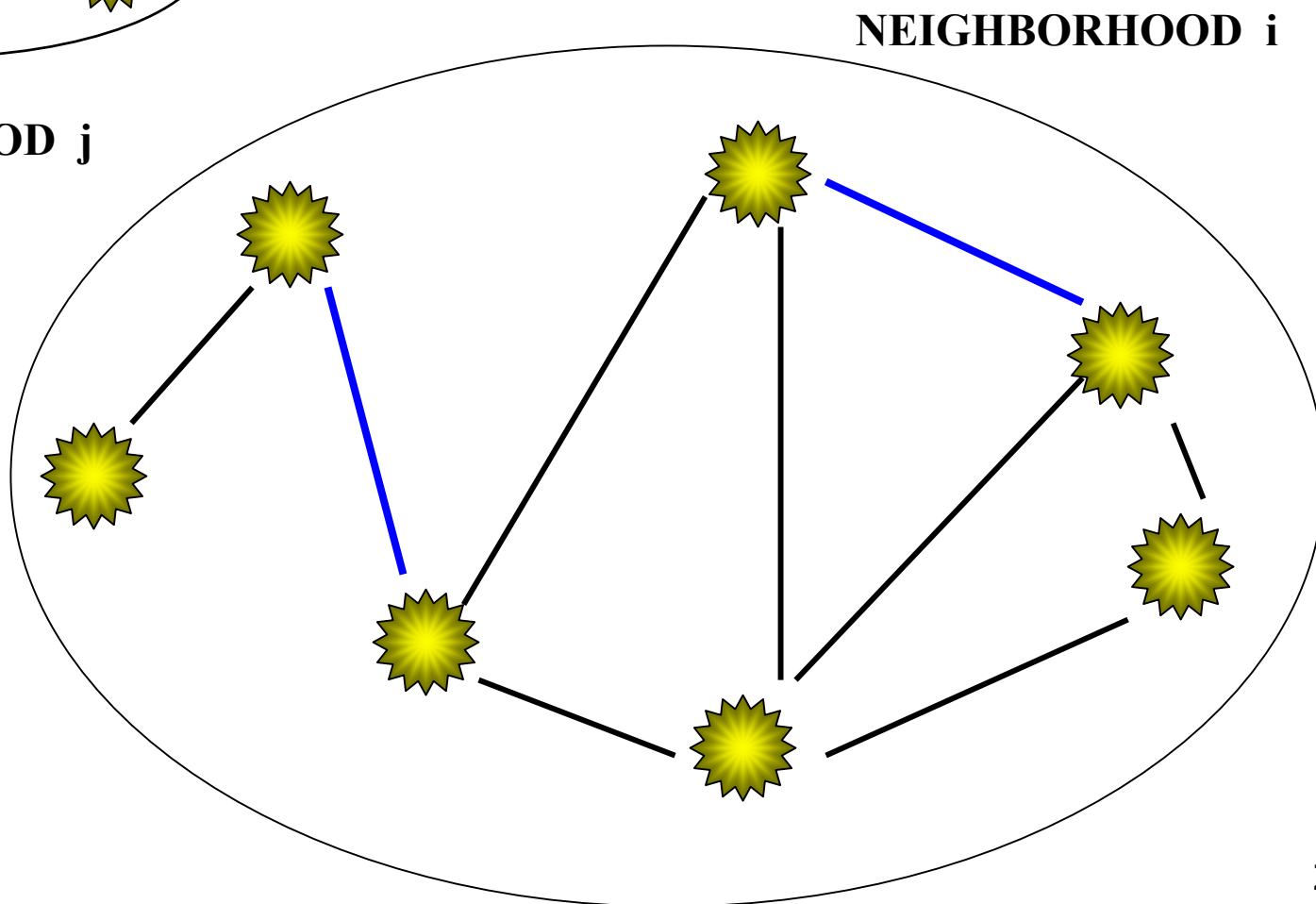
Basic Scheme: Centralized Revocation



Controller /
base station
(mobile)



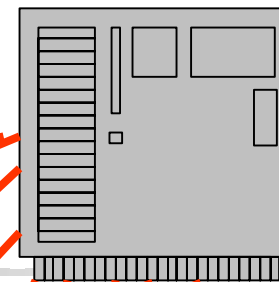
NEIGHBORHOOD j



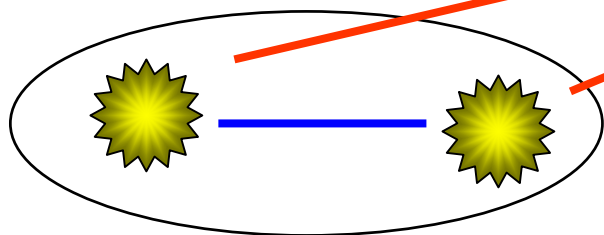
NEIGHBORHOOD i



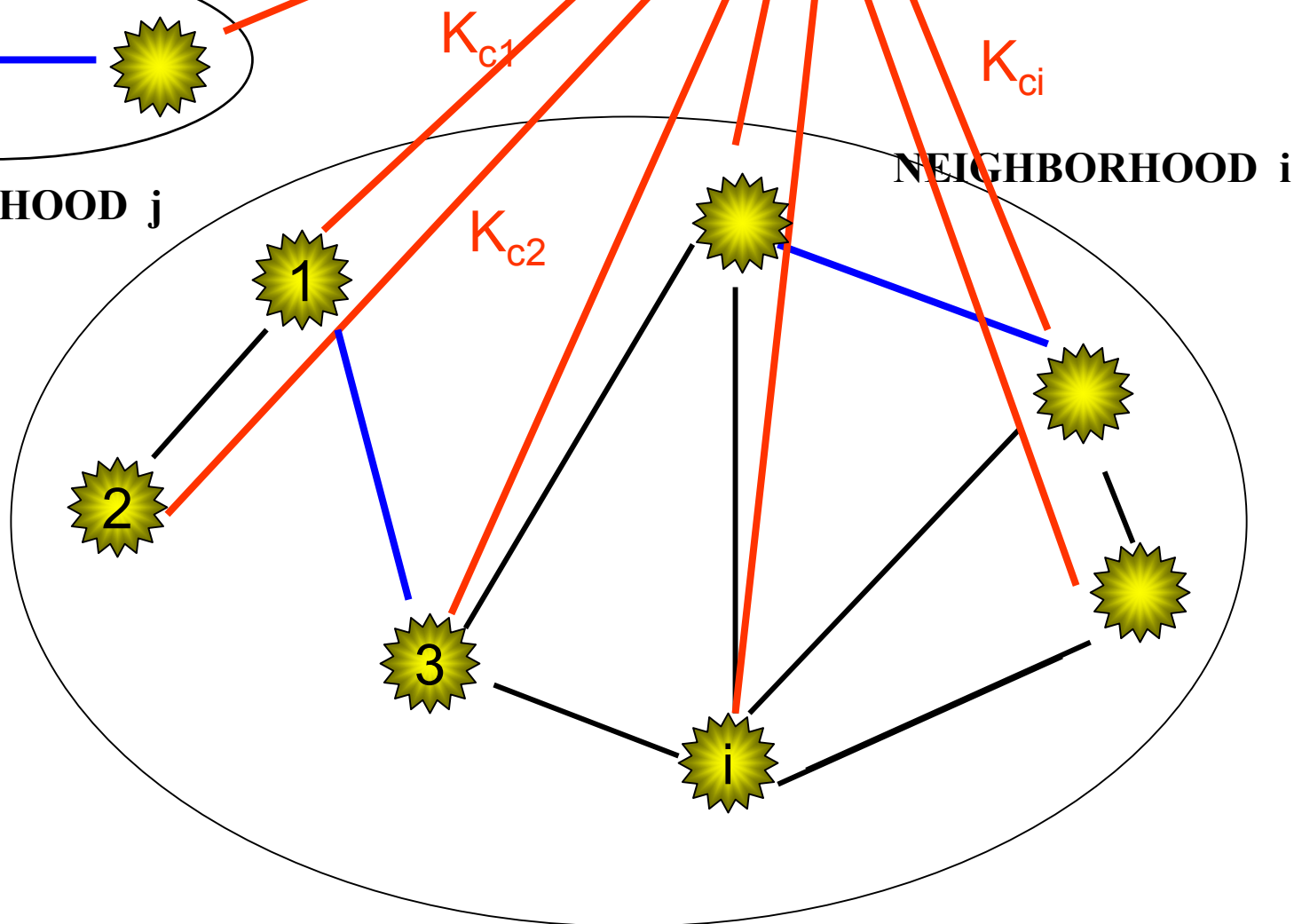
The controller node/base station shares a **separate secret key (red)** with every node



**Controller /
base station
(mobile)**

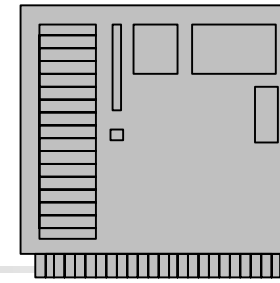


NEIGHBORHOOD j

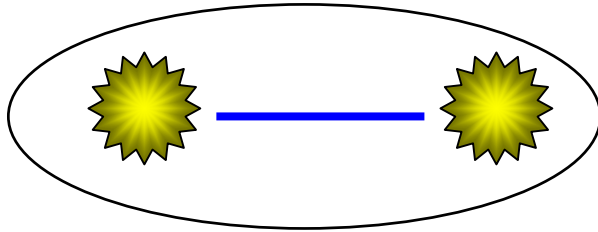




Revocation Scope

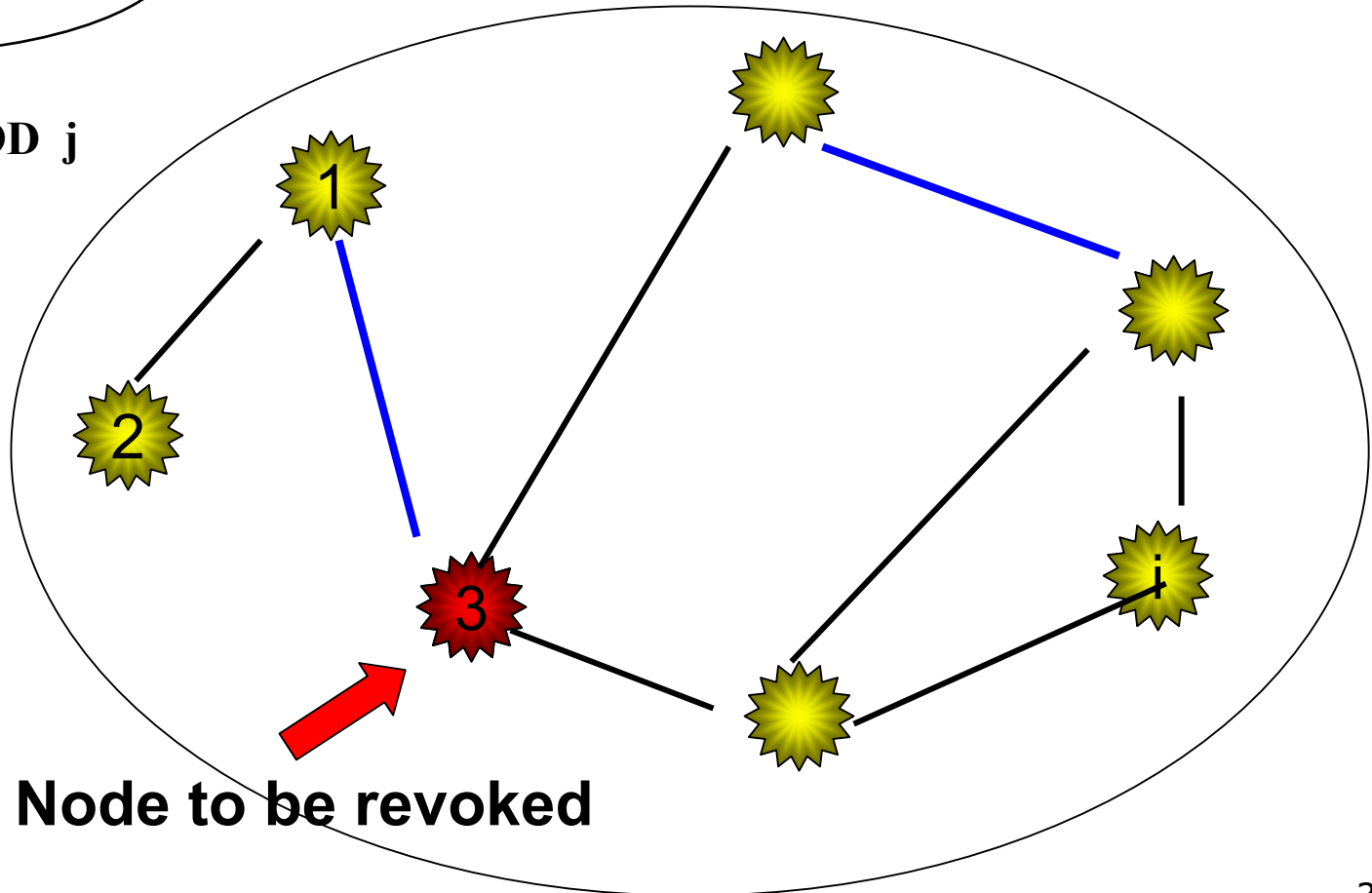


Controller /
base station
(mobile)



NEIGHBORHOOD j

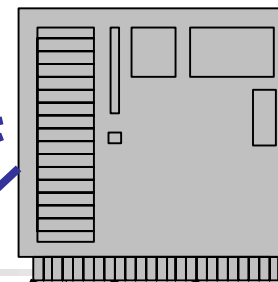
NEIGHBORHOOD i



Node to be revoked



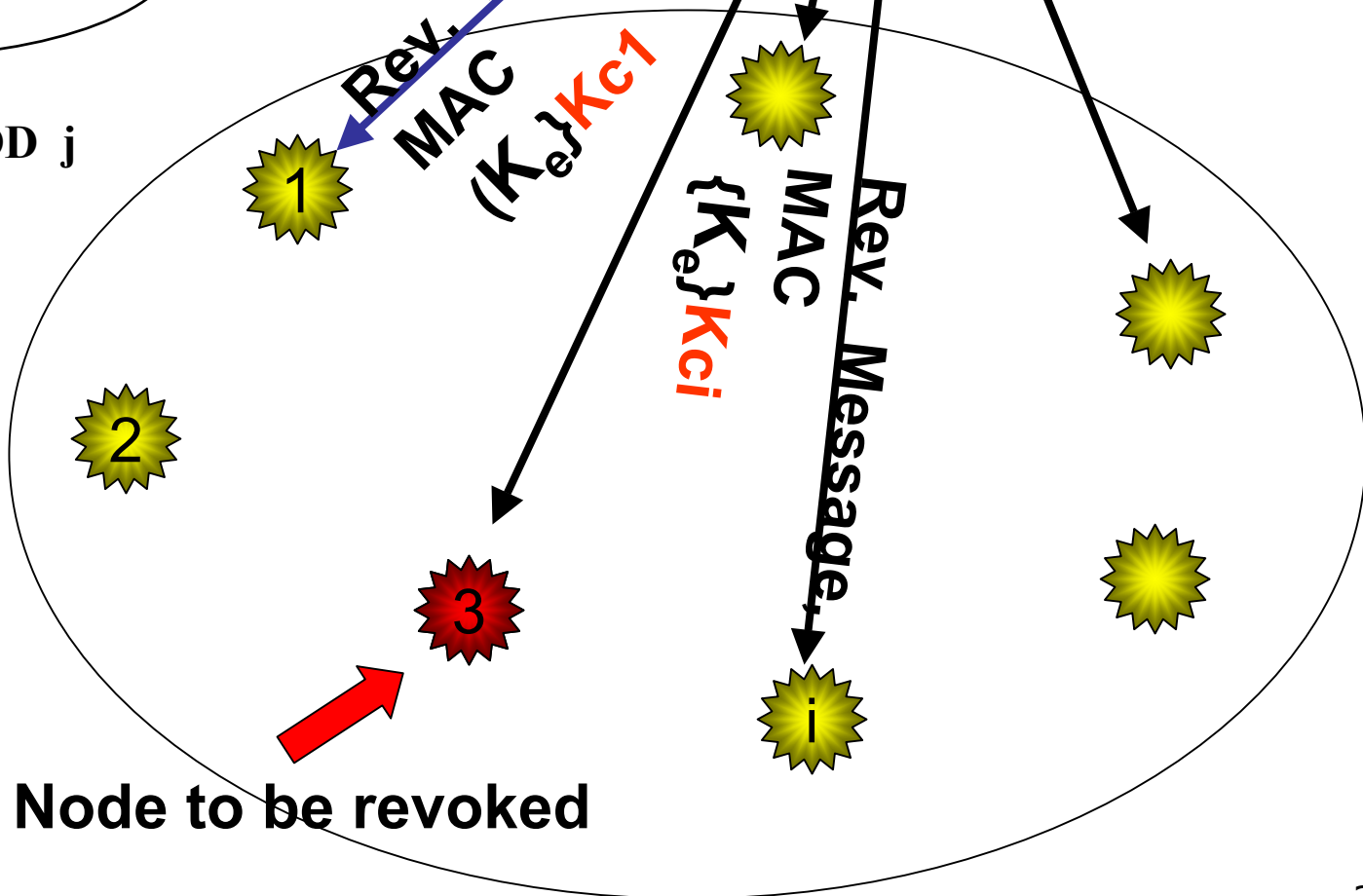
Revocation message (Key Ids in Key Ring of Node # 3
MAC-ed w/ K_e) to all nodes affected.
MAC key K_e is send encrypted in K_{ci}



Controller /
base station
(mobile)

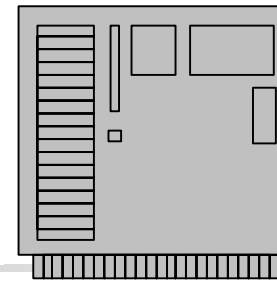
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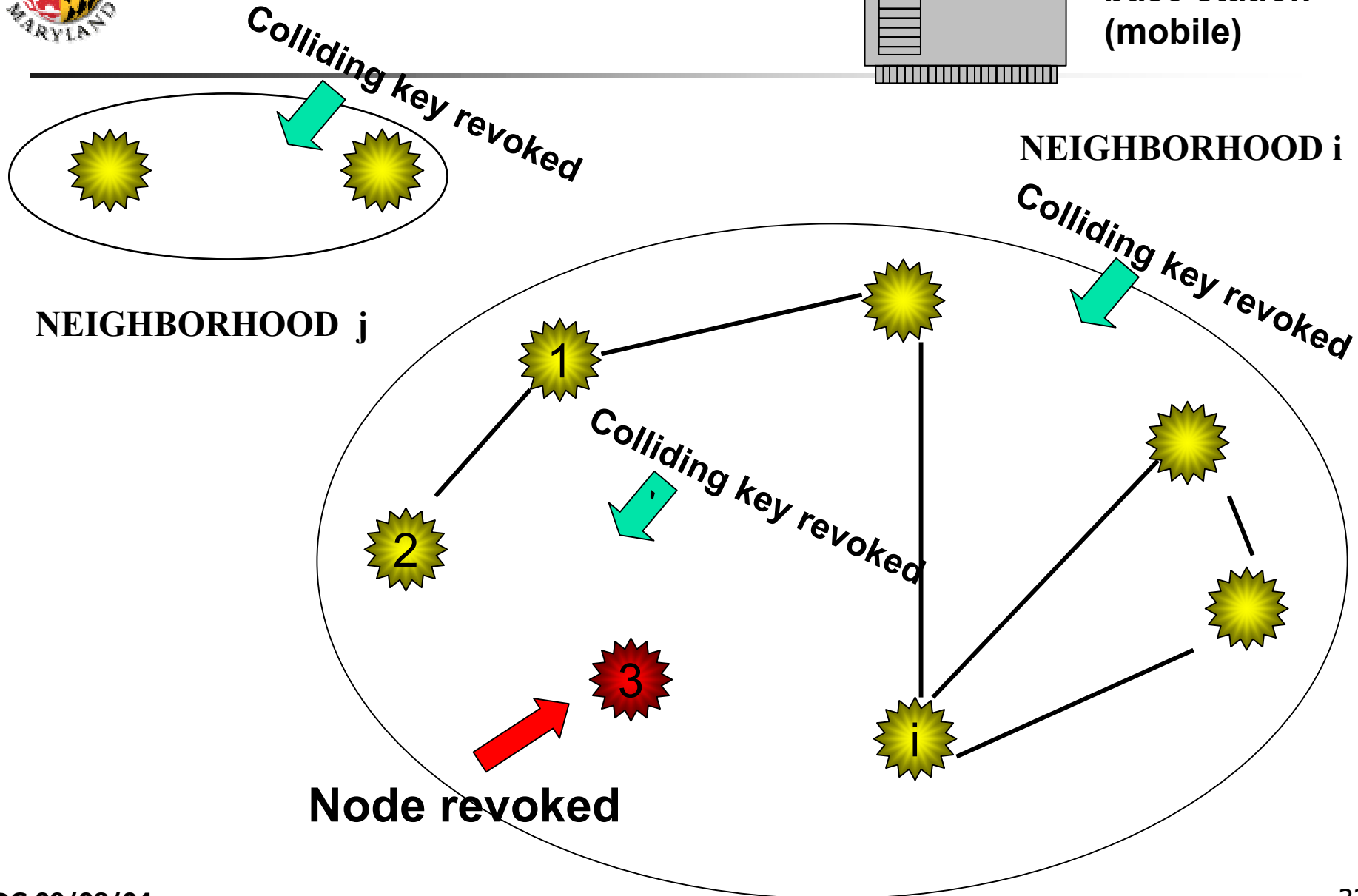




Nodes delete revoked keys (Key IDs)



Controller node/
base station
(mobile)





Summary:

Centralized Revocation

Advantages

Revocation policy is *uniformly enforced* and *non-circumventable* (e.g., adversary cannot execute the rev. protocol)

Node-to-node message authenticity *not* required

Minimal memory size (e.g., for multi-node revocation)

Disadvantages

Slow (e.g., slower than distributed revocation)

Controller needs global network reach

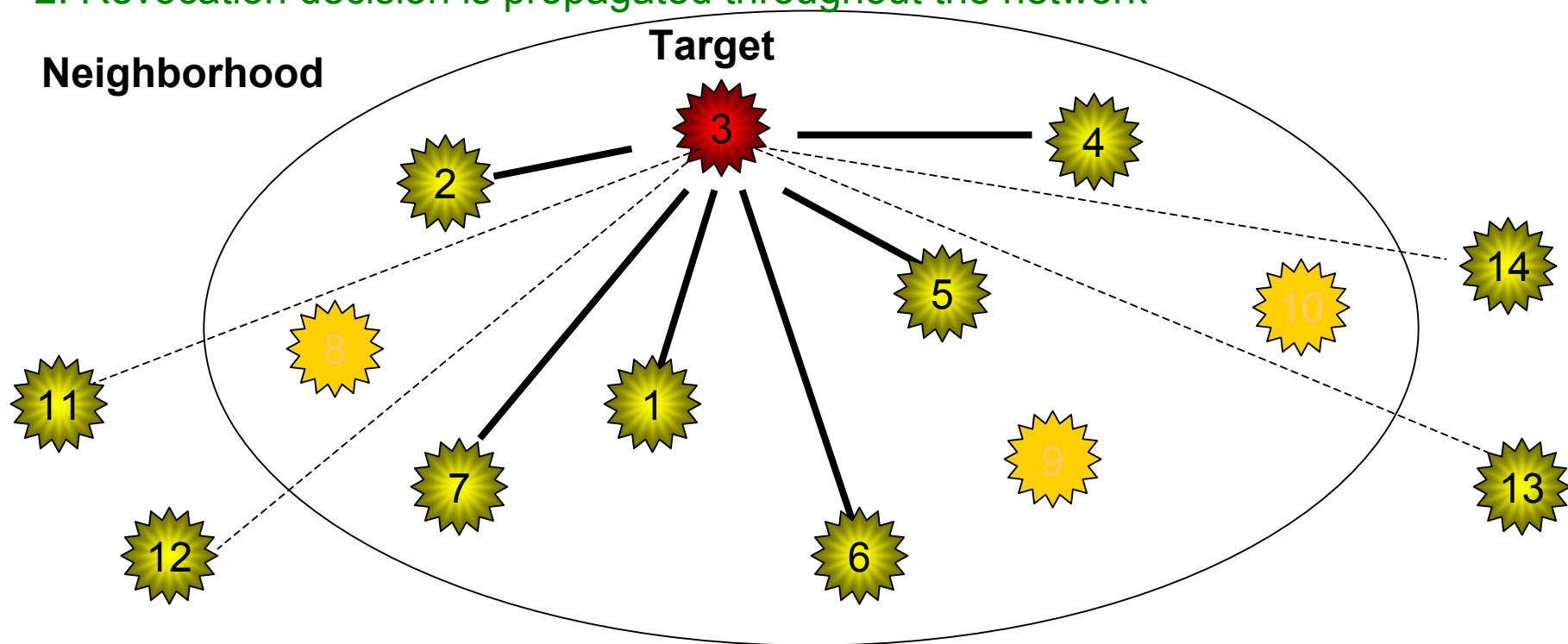
Single point of failure



Distributed Revocation [CMGP04]

Policy:

1. Local neighbors of a revocation target make the revocation decision
 - threshold-based decision [CPS03]
 - t votes to revoke ($t > \text{node degree}, d$) \Rightarrow delete keys shared with target
2. Revocation decision is propagated throughout the network





Distributed Revocation

Advantages

- Faster than centralized scheme
- Only inexpensive neighborhood comm. required
- No single point of failure

Disadvantages

- Need for *Vote* (not just node-to-node message)
Authenticity
- More complex (e.g., adversary may be a protocol participant)
- Revocation Policy Agreements



Adversary Goals

1. Capture sensor nodes that collude to subvert revocation policy

Examples:

- block the decision by exhausting resources of legitimate neighbors
 - exhaust votes, revocation sessions by casting forged votes
- refuse to carry out protocol steps

2. Capture enough neighbors and revoke uncompromised nodes

=> ***emergent property: secure communication paths disappear***

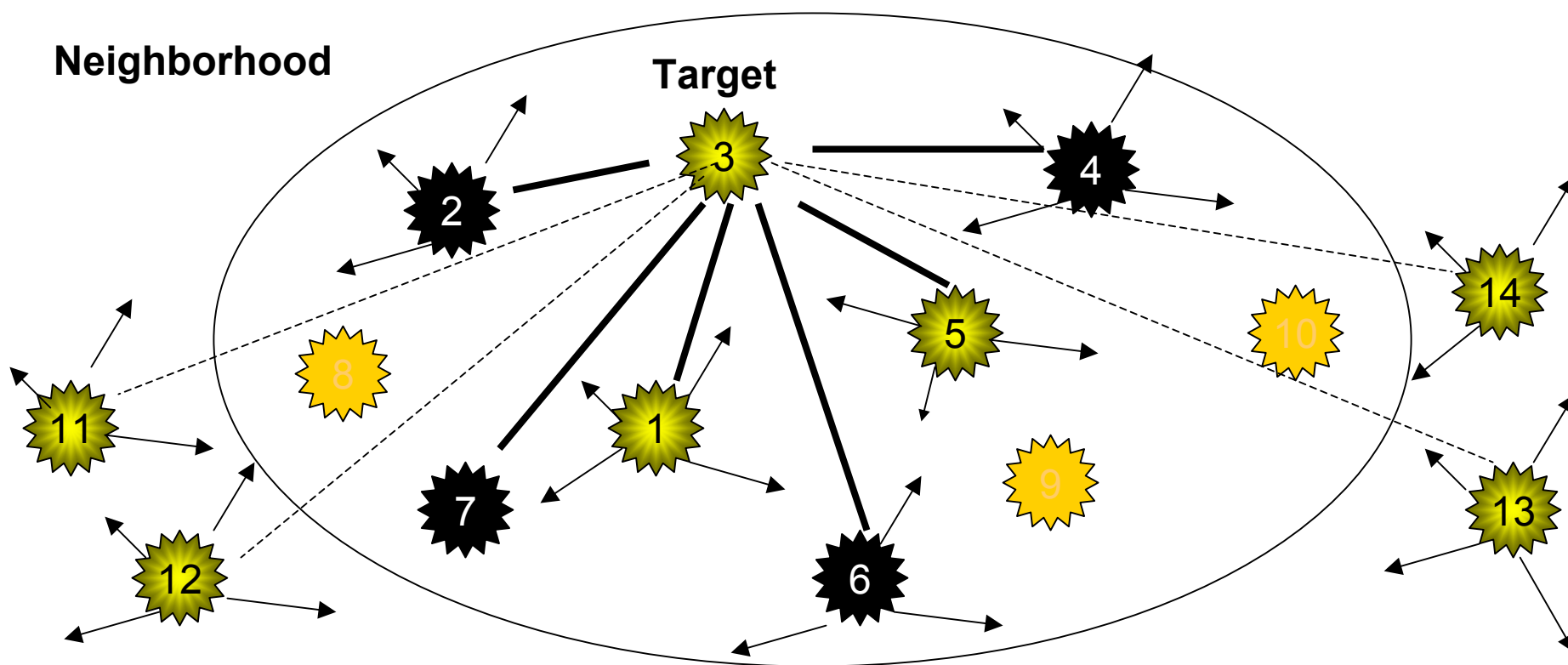
Note: Goals are Different from those of a Byzantine Adversary

- reach - not prevent - consensus on (albeit, malicious) revocation
- different bounds for revocation consensus (i.e., t vs. $2d/3$ legitimate nodes)



Node Revocation by an Adversary

Example: $t = 4$, nodes 2,4,6,7 are compromised





Distributed Revocation - Protocol Properties

A. Correctness

1. Complete Revocation

If a *compromised node* is detected by t or more *uncompromised neighbors*, then the node is revoked from the entire network permanently

2. Sound Revocation

If a node is revoked from the network, then at least t nodes must have agreed on its revocation

3. Bounded-Time Revocation Completion

Revocation decision and execution occur within a *bounded time* from the sending of the *first revocation vote*

4. Unitary Revocation

Revocations of nodes are *unitary* (all-or-nothing, everywhere-or-nowhere) in the network

B. Security of Emergent Property

1. Resistance to Revocation Attack

If c nodes are compromised, then they can only revoke at most ac other nodes, where $a \ll m/t$ is a constant and m is the maximum number of neighbors (at key distribution)

2. Revocation Attack Detection

Revocation attacks are detected *centrally* by a base station in bounded time



Adversary Model and Protocol Assumptions

A. Adversary Model

- 1. Universal Communication Presence**
- 2. Can Compromise *any* Node it Chooses**
- 3. Can Force Collaboration among Compromised Nodes**
- 4. *Cannot* block or significantly *delay* communication**

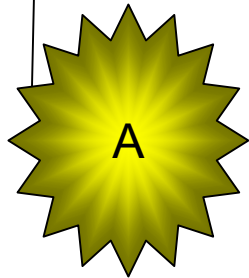
B. Protocol Assumptions

- 1. Network is quiescent during deployment of new nodes**
- 2. Locality of Compromised Nodes**
- 3. Minimum Node Degree $> t$**
- 4. Revocation Sessions are Relatively Rare and Cannot be Exhausted**

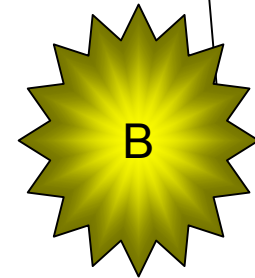


Distributed Node Revocation: Protocol Summary

- $\text{mask}_{\text{BA}_s}$, and $H^2(q_{\text{B}_s})$
- a path of $\log m$ hash tree values for each of B's neighbors, and R_B
- $\text{Emask}_{\text{AB}_s}[q_{\text{B}_s}(x_{\text{AB}_s}), x_{\text{AB}_s}]$



1. Check *degree* of node ($< d_{\max}$?)
2. Shared key discovery; connections est.



3. At revocation session s , obtain $\text{mask}_{\text{AB}_s}$
4. Unmask $\text{Vote} = (q_{\text{B}_s}(x_{\text{AB}_s}), x_{\text{AB}_s})$ with $\text{mask}_{\text{AB}_s}$ key
5. A casts Vote against B
6. All B's neighbors check validity of the t cast votes in session s using the stored **hash tree values vs. R_B**
7. All B's compute the revocation polynomial, and $H(q_{\text{B}_s})$ and broadcast $H(q_{\text{B}_s})$ in the network.
8. Each of B's m neighbors check $\text{hash}(H(q_{\text{B}_s})) = H^2(q_{\text{B}_s})$ and revoke keys shared with B



Research Areas

- Resilience to node capture
 - good engineering: limited node shielding => fast key erasure
- Node-Capture Detection
 - complexity mitigated by limited node shielding
- Distributed Revocation
 - Needs robust, distributed consensus. Revocation control ?
 - Needs Policies: when do we really want to revoke the keys of a node ?
- Non-Random Scattering of Sensors ?
 - optimizations ? new basis for deployment ?
- Evaluation of Key Distribution and Revocation Schemes (2003 ->)
 - Tradeoffs ?
 - e.g., communication/computation (e.g., energy) vs. storage size vs. network size vs. resilience



Trust Establishment in MANETs

- Security in Mobile Ad-Hoc Networks (MANETs)
- Trust Establishment in MANETs
 - Three scenarios
- Research areas



Mobile Ad-Hoc Networks (MANETs)

Ad-hoc = > no designated infrastructure prior to deployment

- no predetermined access points or topology, no allocation of nodes to administrative services
 - no dedicated router nodes, name servers, certification authorities, etc.
- no distinction between trusted and untrusted nodes
 - no physical and administrative protection of trusted nodes
 - nodes are subject to capture
- Mobile => topology changes dynamically
- Wireless => connectivity among nodes is not guaranteed
 - broadcast to one-hop neighbors is inexpensive
 - limited power and energy traded-off for connectivity

.... are very different from Mobile IP v6



Example of Trust Relations

- *Trust*: a *relation* among entities (e.g., domains, principals, components)
 - established by evidence evaluation using specified metrics, and
 - required by
 - *specified policies* (e.g., by administrative procedures, business practice, law)
 - *specified design goals* (e.g., composition correctness via use of layering, abstraction)

Example: An Authentication-Trust Relation

"A accepts CA_B 's signature on X's PK certificate"

Basis for *A's acceptance of CA_B 's signature* : off-line *evaluation of evidence*

- CA_B 's authentication of X is done using "*acceptable*" mechanisms and policies (i.e., *A trusts^{AU} CA_B*)
- CA_B 's registration database (including X's registration) is protected using "*acceptable*" mechanisms and policies (i.e., *A trusts the Registration DBMS*)
- CA_B 's server is managed using "*acceptable*" administrative, physical and personnel policies (i.e., *A trusts CA_B 's administrators*)



What Do We Mean By Trust Establishment?

Trust establishment (in general):

- *application of an **evaluation metric** to a body of **evidence**,*
- ***on- or off-line**, on **short- or long-terms**, and*
- *where the evidence may include **already established trust relations**.*

Old Focus: The Internet...

Scenario 1:

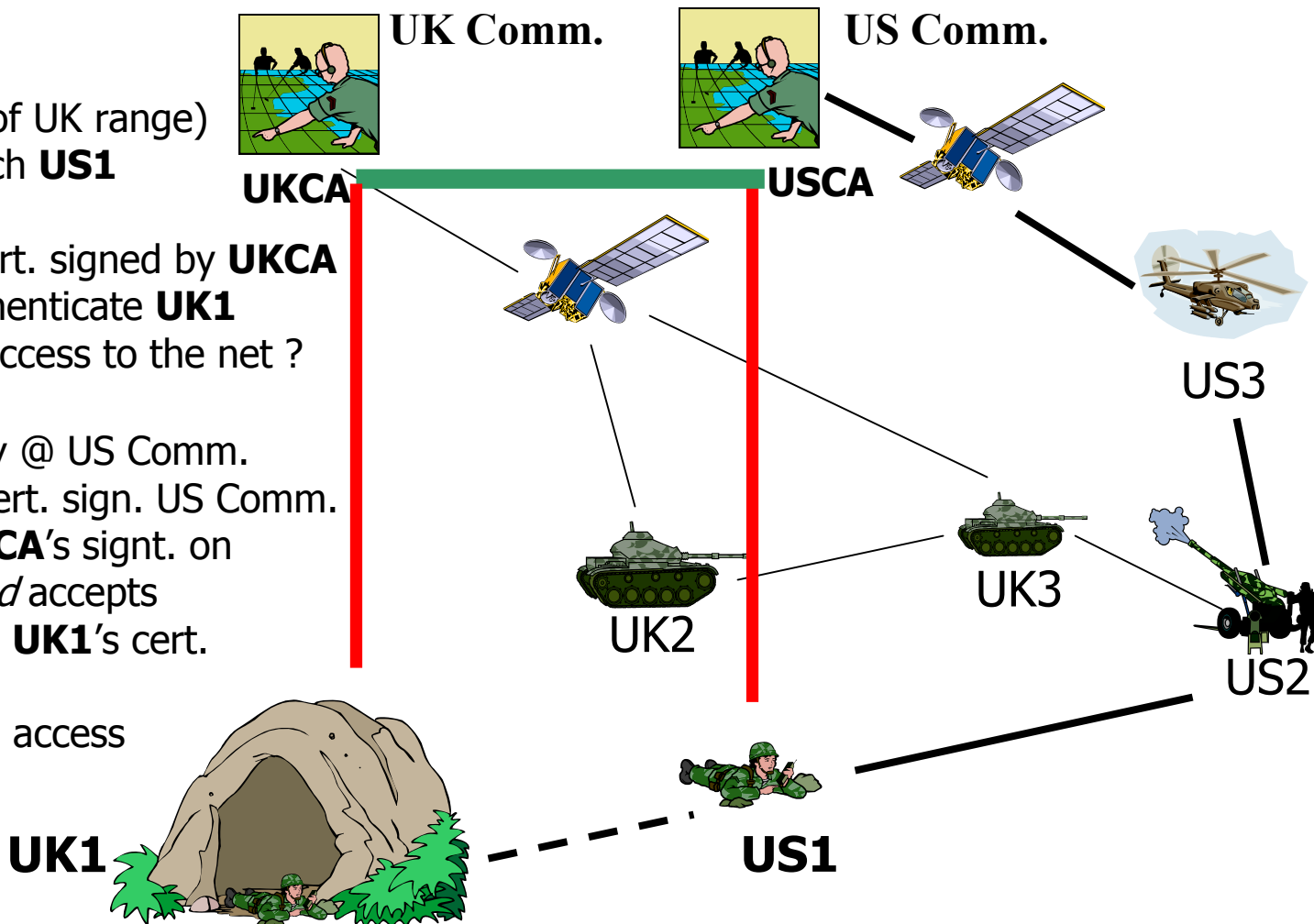
UK1 is lost (out of UK range)
and can only reach **US1**

UK1 b-casts a cert. signed by **UKCA**

• Could **US1** authenticate **UK1**
and grant him access to the net ?

- **US1** -> Directory @ US Comm.
- **US1** <- **UKCA** cert. sign. US Comm.
- **US1** accepts **USCA**'s sign. on **UKCA**'s cert. *and* accepts **UKCA**'s sign. on **UK1**'s cert.

- **US1** grants **UK1** access

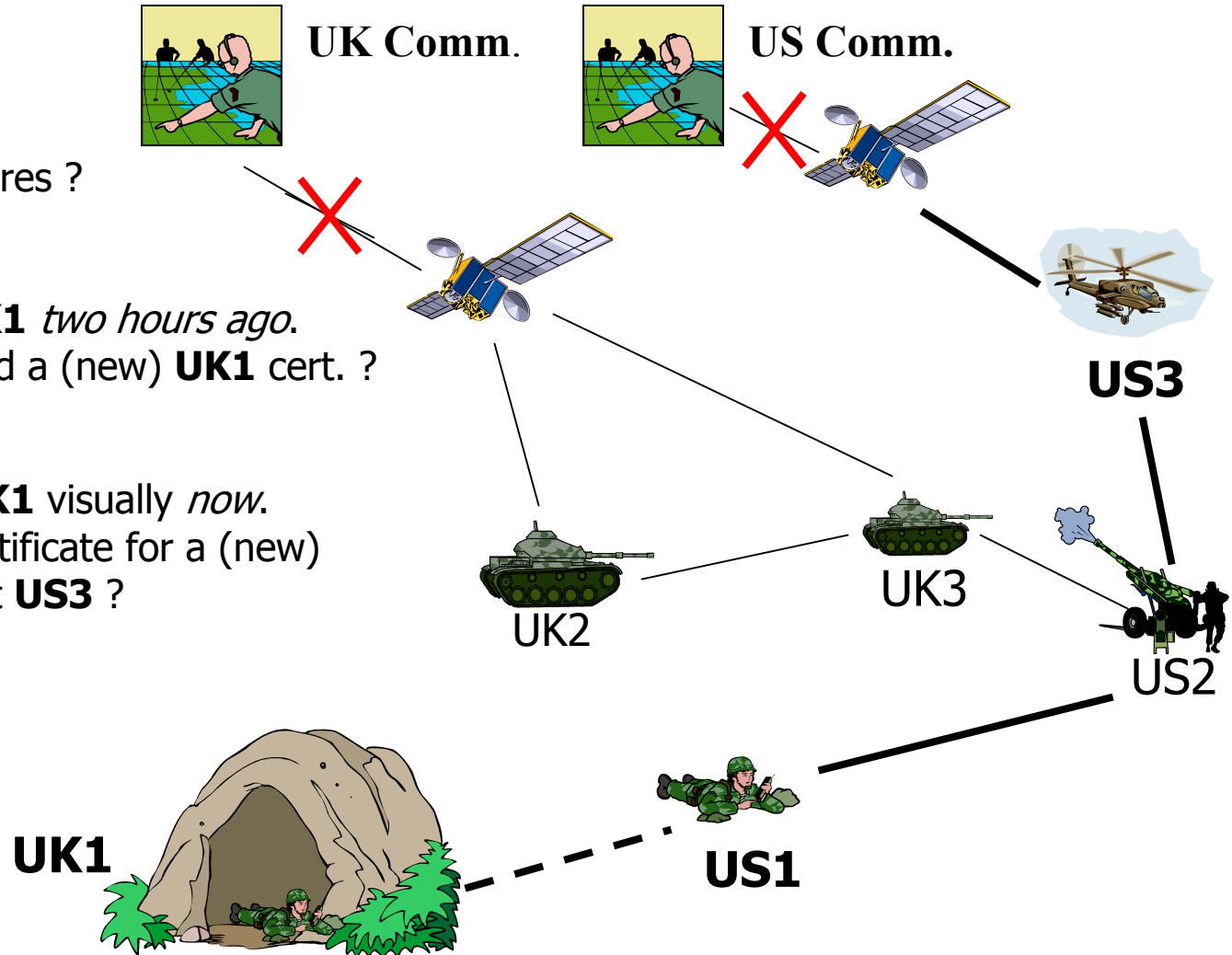


... vs. New Focus: MANETs

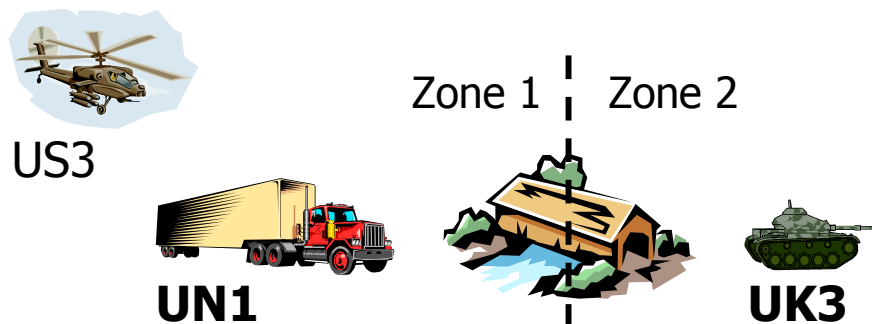
Scenario 2:

What if satellite links die ?
Or if **UK1**'s certificate expires ?

- **Fact 1:** **US3** located **UK1** *two hours ago*.
- Should **US3** have issued a (new) **UK1** cert. ?
- **Fact 2:** **US1** locates **UK1** visually *now*.
- Should **US1** issue a certificate for a (new) **UK1**'s key? What about **US3** ?



... MANETs (*cont.*)



Scenario 3:

- **UN1** needs a “zone report” before entering Zone 2 and sends a request to **UK3**
- **UK3** negotiates with **UN1** the *types* of credentials needed for a “zone report”

UK3’s policy for providing “zone reports”:

(**Role** = UK/US mil. ∨ UN convoy) with conf.= high ∧ (**location**= {neighbors}) with conf.= medium



... MANETs(cont.)



US3

Zone 1 | Zone 2



UN1



UK3

• UN1's request presents credentials

~~Cert(Role=UNConvoy)_{USCA}; Cert(Location/GPS=zone2)_{GPS1}; Cert(Location/Visual=zone2)_{US3}~~

Fact 3: UK3's trust relations **UKCA** for **Role**; **GPS1**, **UAV1**, and **UK1** for **Location**

Fact 4: Directory Server @ UK Comm. and **UK1** are *out of UK3's range*

UK3's *metric* for confidence evaluation of *location evidence*

- Type(source) = GPS and source trusted -> conf.= low
- Type(source) = UAV and source trusted -> conf.= low
- Type(src1) = UAV
 ^ Type(src2) = GPS and src1 and src2 trusted -> conf.= medium
- Type(source) = Visual and source trusted -> conf.= high
- Other -> conf.= null

UK3's *metric* for confidence evaluation of *role evidence*

- Type(source) = CA and source trusted -> conf.= high
- Other -> conf.= null

UK3
must
*collect &
evaluate
evidence* re:
USCA, US3
*via
net search*

Should UK3 return a "zone report" to UN1 ?



Research Areas

- Dynamic, proactive, generation of trust evidence
- Methods for trust-evidence distribution / revocation
 - Characteristics
 - *"Nothing but net": no distribution / rev. infrastructure but the network itself*
 - evidence may be stored anywhere in the network
 - producer may be unreachable at time of evidence use
 - *It is not just a request routing problem ...*
 - A principal may need more than one answer per request
 - Ideally should collect all the evidence that has been generated
E.g: REQUEST(Alice/Location) should return more than one answer
 - A principal may *not* know what to look for
 - should handle wildcard requests; e.g: REQUEST(Alice/*)



Research Areas (ctnd.)

Evaluation metrics for of trust evidence (on-line)

- accept uncertainty, and negative evidence
- “weed-out” false evidence

Early work: limited types of evidence and mostly off-line generated

- R. Yahalom, B. Klein and T. Beth [1993]
- T. Beth, M. Borcharding, and B. Klein [1994]
- Ueli Maurer [1996, 2000]
- M. K. Reiter and S. G. Stubblebine [1997]
- etc.